# THE CHRONICLE

providing Expertise that brings Clarity to finances enabling leadership to have Confidence in decision making



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## **MID-YEAR REFLECTION**

As we look back over our 35 years, we know how important it is to reflect on the past and look towards the future. To take a breath before each new season begins.

With that in mind, we want to welcome our new staff: <u>Karen</u>, <u>Dani</u>, <u>Tina</u>, & <u>Suzanne</u>. You can read more about each one on our website. We also want to highlight some big anniversaries this year: Chris, Angie, & Sara. They are all <u>celebrated in this post</u>.

Taking a moment between the summer season and the crazy that fall and holidays bring; and looking towards the future. In this case the shortterm future of year-end quickly approaching. We want to make sure you have proper budgeting procedures and tools in place. While also paying attention to compensation, labor laws, and payroll taxes. More on that in this issue.

# THE CHRONICLE Industry Resource



### **2024 COURSES**

Setting your organization up for success in the new year starts in the Fall. Preparing the church's budget for the new year and making sure your compensation and payroll taxes are correctly handled are both important pieces needed for year-end and a successful financial future. Towards that end, Miller Management has two more courses to assist in those needs.

Our <u>Budgeting course</u> (free to clients on September 12th) and our course on <u>Ministerial Taxes</u> (only \$25 on October 8th) are both open for registration. <u>Sign up</u> <u>here to save your seat</u> and learn valuable insights to manage your finances well.

"Miller Management is a good solution for ministries who need to offload accounting and payroll tasks and peace of mind for legal compliance."

- Current Client 2023 Survey Quote

# **THROWBACK: APPRECIATION**

In September there are a few special dates to recognize the industries of Payroll and Accounting. We thought we'd throw it back with some **past Appreciation posts**. A few ways we recognize our staff, and how any organization can take a moment to say thanks to their own employees.



# THE CHRONICLE MM Highlights



# 2024 GOALS - POST UPDATE

August 1st was National Planning Day. We polled our staff, and the majority were hybrid humans. Aren't we all to some extent? We provided a <u>calendar</u> to help us get through the crazy that August can bring.

For September, we updated our yearly **goals post** with some fun grocery lists to stay on track with the healthy lifestyle goals you made at the beginning of the year. Remember those?

"The plans of the diligent lead surely to abundance, but everyone who is hasty comes only to poverty."

- Proverbs 21:5

# **STAFF HIGHLIGHT: SHARILYNE COCHRAN**

Sharilyne is a valuable member of both the Client Services and Payroll teams. Plus, she is our Research Coordinator whenever we have a topic we need to delve into further. Her background is in banking and customer service. Sharilyne knows the ins and outs of church accounting and culture from being a Preacher's Kid (and can also find secret building passageways quickly). She taught Conversational English from home (before remote work was a thing) and has had conversations with people on every continent (except Antarctica). She and her husband have 3 beautiful teenagers that are full of fun, laugher, and all that teenager-ness entails. We are so thankful for the fun and laughter that Sharilyne brings to the MM team.



# THE CHRONICLE Next Steps



### **CONTACT US**

Visit our **website** to find valuable information regarding FAQs, trainings, additional services, or just a general question.

If you can't find your answer, reach out to your MM representative, or fill out our form at: <u>https://goodfaithaccounting.com/contact/</u> and someone will get back with you.

2024 Miller Management training course list is live! Visit <u>GoodFaithAccounting.com/2024-trainings</u> for more information.

# **PAST CHRONICLES**

As mentioned previously, this is our 35th year of business and we've been producing this client newsletter for 10 years.

To visit past issues, you can see all our issues at: https://goodfaithaccounting.com/newsletter/ Miller Management