Annual Ministerial Housing Allowance Worksheet
White Form
Updated 5/19

Church/Ministry: ________________________________________________
Minister’s Name: ________________________________ Year: __________

Regular Monthly Expenses:
Monthly house payment, or rent:
   [including: principal, interest, pmi, taxes, & insurance] __________
Monthly electric bill (12 month average) __________
Monthly natural or lp gas bill (12 month average) __________
Monthly water/sewer bill (12 month average) __________
Monthly trash collection/recycling bill __________
Monthly house/renters Insurance __________
Monthly phone bill, (one land line phone only, not including long distance or cell phones) __________

Subtotal of regular monthly expenses __________
   x 12
Annual Total of Regular Monthly Expenses: __________

Annual Expenses:
General maintenance & upkeep
   Cleaning supplies related to house maintenance __________
   Lawn care, all related expenses, equipment, gas, trim string, etc. __________
   Any plumbing, electrical, roof, or general repairs __________

Home additions, remodeling, new fence, new carpet, painting, etc. __________
New furniture, equipment, or appliances __________
Closing costs, down payment, extra equity payment, or refinancing costs __________

Total Annual Expenses: __________
Total Annual Regular Monthly Expenses: __________
Total Annual Expenses: + __________

Grand total of estimated annual housing expense: $________

Note: This is an estimated amount meant to assist in calculating your potential taxable income for federal and state income tax only. It is only an estimate. Actual taxes will be calculated on actual income minus actual substantiated, documented, housing allowance deductions. Please consult with a qualified tax accountant for more in-depth understanding of your tax liability.

Employee Signature: ________________________________ Date: __________